



Pestalozzistraße 1/II/13, A-8010 Graz

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AREAS OF EXPERTISE

DISTINCTIVE COMPETENCES

Business Law / Company Law

We advise on incorporation of enterprises, restructuring, merger & acquisition (due diligence) and successor establishment and carry out all transactions, from contract drafting to coordinating and filing in the business register. In addition, we structure your investment and bring together private equity / mezzanine capital and innovative projects (shareholding, project financing, development of real estate, etc). We hold and manage domestic and foreign shares and assets on behalf of our clients and provide the trustor with all necessary support to ongoing servicing the trustor effectively with a specialized trust company. Moreover, we schedule and prepare general assemblies and shareholders meetings, draft all relevant (international) business contracts, enforce claims in court and arbitration proceedings (and put them down respectively) and optimize the claim management of companies. Last but not least we review the observation of legal provisions (legal compliance).

Real Estate Transactions

We draft real agreements (eg purchase contracts, deeds of donation, lease-, condominium- and building contracts, etc), check the land registry, calculate and discharge all kinds of tax, act as an escrow agent, both for the contracting parties as well as for credit institutions, provide security for the contracting parties and execute the transaction with the land register. We have structured renowned international real estate projects and are - as registered escrow agents - member of the "Treuhandrevision".

Protection of Investors

Over the last years we have engaged ourselves in issues regarding banking and equity market law intensively as well as compensation of investors and represent thousands of "cheated investors" in numerous court litigations (primarily because they have invested in different financials based on misscounseling as well as because of failure to financial supervise properly, incorrect certificates given by auditing firms, inaccurate ratings, etc).



We are experienced litigation lawyers in respect of enforcement and clearance of claims, especially with breach of contract, anticompetitive practices, medical malpractice, professional liability, damages for pain and suffering, etc.

• Data Protection / IT-Law and E-Commerce

We review the current situation (audit), especially regarding the implementation of the general data protection regulation, suggest reasonable provisions and establish a data protection management system, instruct internal data security officers and take over the function of an external data security officer.

Online-Law of all nature, blockchain-technology, etc are not the future but the benchmark of our times – we do not only understand the legal complexity but also the technological background.











USP

- We are **entrepreneurs ourselves** (and manage several independent enterprises) and therefore understand the concerns of entrepreneurs. We know what is relevant in daily business, we think entrepreneurial and advice and support preventative.
- **one-stop-shop:** With the presence of our academic and business consultants plus the interdisciplinary cooperation with economical advisers, management consultants, chartered accountants, notaries and financing-experts we are able to offer comprehensive solutions for extensive projects (one-stop-shop) however, the contract responsibility remains with "LIKAR Law Offices".
- English (Business) Contracts in a globalized world as a matter of course we draft and negotiate all contracts in English.



ATTORNEYS AT LAW EQUITY PARTNERS



RA Mag. Arno F. Likar, LL.M. (LSE) Attorney at Law

University Lector | Business Angel Registered Escrow Agent Arbitrator | Mediator

- company-/business law
- mergers & acquisitions, due diligence
- corporate law, new business development, start-up investor
- (international) contract law
- bank and capital market law, protection of investors
- real estate law / transactions
- trusts, private client
- project development and financing (private equity)
- litigation and arbitration / mediation
- interdisciplinary consulting
- acceptance of interimistic management functions



RA MMag. Peter Griehser Attorney at Law

Certified Data Security Officer Registered Escrow Agent Business Economist | Lector

- company-/business law
- law relating to economic offences, especially criminal tax proceedings
- recapitalization / debt rescheduling
- data protection
- IP / IT-law
- (compensation for) damages
- sports law
- labour law
- litigation, arbitration
- acceptance of interimistic management functions





RA Mag. Markus Tutsch, MBA Attorney at Law

Insolvency Administrator Registered Escrow Agent

- recapitalization, debt rescheduling
- insolvency administration
- regulation of debts
- legal and strategic advisory
- company / business law
- real estate law/ project management
- building law
- tenancy law, right of abode
- torts / compensation
- litigation



RA Mag. Walter KorscheltAttorney at Law

Certified Data Security Officer Registered Escrow Agent

- data protection
- IT-law, e-commerce
- copyright- and patent law
- (compensation for) damages, protection of investors
- general business and corporate law
- mergers & acquisitions, due diligence
- labour law
- claims' management (recovery of claims)
- law of succession and family law
- litigation and arbitration

LIKAR Rechtsanwälte GmbH (LIKAR law offices)

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Who we advice – our clients:

- small and medium sized (family) companies
- international active undertakings
- incorporated foundations
- financial service providers at a supreme level
- private equity provider
- medical practitioner, architects and other professional persons
- agriculturists
- sportsmen and artists
- landlords and tenants
- incorporated societies, non-profit-organizations
- wealthy individuals

Co-operations

With the presence of our academic and business consultants plus the interdisciplinary co-operation with economic advisors, management consultants, chartered accountants, notaries, financing-experts and communication-specialists we are able to offer comprehensive solutions for extensive projects (**one-stop-shop**).

- AEA, International Lawyers Network
- BAMC Business Architecture Management Consulting
- Bogen & Partner Wealth Managers
- MLG Sports Consulting
- Gründungsgarage
- HAI Smart Equity
- Chamber of Commerce Switzerland–Austria–Liechtenstein
- Science Park







